Meierhenry Sargent LLP
ATTORNEYS AT LAW

Mark V. Meierhenry
Todd V. Meierhenry
Sabrina R. Meierhenry
Clint Sargent
Patrick J. Glover
Bill Blewett

January 4, 2011

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- Miller School District 29-4
  Limited Tax General Obligation Taxable Certificates, Series 2010
  (Qualified School Construction Bonds-Direct Payment to Issuer)

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Todd Meierhenry

TVM:tls
Encl.

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315 South Phillips Avenue, Sioux Falls, South Dakota 57104
(tel) 605.336.3075 (fax) 605.336.2593
www.meierhenrylaw.com

MILLER SCHOOL DISTRICT 29-4
HAND, BEADLE, BUFFALO AND HYDE COUNTIES
LIMITED TAX GENERAL OBLIGATION TAXABLE CERTIFICATES, SERIES 2010
(QUALIFIED SCHOOL CONSTRUCTION BONDS-DIRECT PAYMENT TO ISSUER)

BOND INFORMATION STATEMENT
State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $1.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other Certificates of any type shall file with the Secretary of State a bond information statement concerning each issue of Certificates.

1. Name of issuer: Miller School District 29-4.

2. Designation of issue: Limited Tax General Obligation Taxable Certificates, Series 2010 (Qualified School Construction Bonds-Direct Payment to Issuer)

3. Date of issue: December 29, 2010.

4. Purpose of issue: The proceeds will be used for the purpose of providing funds to (a) construct new School District facilities and/or additions to existing School District facilities, (b) rehabilitate, renovate and improve existing School District facilities and/or (c) purchase equipment for such new and/or existing facilities; and pay the costs of issuing the Certificates.

5. Type of bond: Taxable.

6. Principal amount and denomination of bond: $2,000,000.

7. Paying dates of principal and interest:

   See attached Schedule.

8. Amortization schedule:

   See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

   See attached Schedule.

This is to certify that the above information pertaining to the Limited Tax General Obligation Taxable Certificates, Series 2010 (Qualified School Construction Bonds- Direct Payment to Issuer) is true and correct on this 29th day of December 2010.

Lisa Werdel

By: Lisa Werdel
Its: Business Manager

Form: SOS REC 050 08/84

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BOND DEBT SERVICE

MILLER SCHOOL DISTRICT No. 29-4
LIMITED TAX G.O. TAXABLE CERTIFICATES, SERIES 2010
(QUALIFIED SCHOOL CONTRUCTION BONDS -- DIRECT PAYMENT TO ISSUER)
New Money Purpose, $2.0M Par
AA- Rated, Term due 2028 (bullet w/ 16 pmt sinking fund)
Direct Pay Federal Interest Credit Max. Rate: 5.80% (12/15/10)
Final Pricing (Psc1)

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
07/15/2011			68,055.56	68,055.56	
01/15/2012			62,500.00	62,500.00	
06/30/2012					130,555.56
07/15/2012			62,500.00	62,500.00	
01/15/2013			62,500.00	62,500.00	
06/30/2013					125,000.00
07/15/2013			62,500.00	62,500.00	
01/15/2014			62,500.00	62,500.00	
06/30/2014					125,000.00
07/15/2014			62,500.00	62,500.00	
01/15/2015			62,500.00	62,500.00	
06/30/2015					125,000.00
07/15/2015			62,500.00	62,500.00	
01/15/2016			62,500.00	62,500.00	
06/30/2016					125,000.00
07/15/2016			62,500.00	62,500.00	
01/15/2017			62,500.00	62,500.00	
06/30/2017					125,000.00
07/15/2017			62,500.00	62,500.00	
01/15/2018			62,500.00	62,500.00	
06/30/2018					125,000.00
07/15/2018			62,500.00	62,500.00	
01/15/2019			62,500.00	62,500.00	
06/30/2019					125,000.00
07/15/2019			62,500.00	62,500.00	
01/15/2020			62,500.00	62,500.00	
06/30/2020					125,000.00
07/15/2020			62,500.00	62,500.00	
01/15/2021			62,500.00	62,500.00	
06/30/2021					125,000.00
07/15/2021			62,500.00	62,500.00	
01/15/2022			62,500.00	62,500.00	
06/30/2022					125,000.00
07/15/2022			62,500.00	62,500.00	
01/15/2023			62,500.00	62,500.00	
06/30/2023					125,000.00
07/15/2023			62,500.00	62,500.00	
01/15/2024			62,500.00	62,500.00	
06/30/2024					125,000.00
07/15/2024			62,500.00	62,500.00	
01/15/2025			62,500.00	62,500.00	
06/30/2025					125,000.00
07/15/2025			62,500.00	62,500.00	
01/15/2026			62,500.00	62,500.00	
06/30/2026					125,000.00
07/15/2026			62,500.00	62,500.00	
01/15/2027			62,500.00	62,500.00	
06/30/2027					125,000.00
07/15/2027			62,500.00	62,500.00	
01/15/2028			62,500.00	62,500.00	
06/30/2028					125,000.00
07/15/2028	2,000,000	6.250%	62,500.00	2,062,500.00	
06/30/2029					2,062,500.00
	2,000,000		2,193,055.56	4,193,055.56	4,193,055.56